

FAIRDEAL SUPPLIES LIMITED

INVESTMENT TEASER

DATED 25.05.2026

COMPANY OVERVIEW



M/s. Fairdeal Supplies Limited, the Corporate Debtor is undergoing Corporate Insolvency Resolution Process as envisaged under the provisions of the Insolvency & Bankruptcy Code, 2016 vide Order of Hon'ble National Company Law Tribunal, Kolkata Bench in C.P. (IB) No. 308/KB/2022 dated 19.03.2024.



The Corporate Debtor is involved in manufacturing and dealing in metallurgical coke. The Corporate Debtor has annual production capacity of 125,000 MT metallurgical coke from imported Australian/Chinese coking coal.



The Corporate Debtor is also involved in generation of low-cost electricity through Wind Turbines situated at Tamil Nadu, Karnataka, Maharashtra & Gujarat



The members of the suspended board of directors of the corporate debtor comprise as follows:

Mr. Ram Prasad Agarwala (DIN: 00060359)

Mr. Pawan Kumar Agarwal (DIN: 00060418)

Mr. Narayan Prasad Agarwal (DIN: 00060384)

Mr. Saurabh Jhujhunwala (DIN: 00060432)

ASSETS DETAILS & LOCATIONS

Registered Office: 4, B.B.D Bagh (E), 1st Floor, Stephen House, Kolkata- 700001

Corporate Office: 4D, 4th Floor, Shalin Building, Plot No.: 516/1, T.P. Scheme No. 3, Ashram Road, Ahmedabad- 380009

Assets in Gujarat:

- Coke-oven Plant at Village Chopada, Taluka- Bharuch, District- Kutch spread over an area of 54.33 acres of land (approx.).
- Coke-oven Plant Coke oven plant at Pipavav Village situated at Plot No. 17/26, Rampara Village – II, Taluka: Rajula, Dist. Amreli,, spread over an area of 13.28 acres (approx).
- Farm land admeasuring 118.59 acres of land (approx.) at Village Gundala, Taluka- Mundra, District- Kutch.
- Land at Bharat Iron Mill Compound, Opp : AMC North Zone office, Naroda Road, Ahmedabad, admeasuring area of 1100 sq yard.
- One Windmill (WM) of 750 KW capacity make of NEG Micon at Shikarpur, Taluka Bhachau, District Kutch, This WM is non-operational.

ASSETS DETAILS & LOCATIONS



- **Assets in Tamil Nadu:**

- a) Land parcel at Coimbatore District:

- 246.05 acres of land (Approx.) at Village: Sirumuggai, Taluk: Mettapalayam, Coimbatore, Tamil Nadu.

- b) 64 Windmills at Tirunelveli District:

- i. 11 Windmills of 500 KW capacity of Vestas make at Ayalkudi village.
- ii. 2 Windmills of 320 KW capacity of Bonus make Assets at Edayarpalayam village.
- iii. 1 Windmill of 550 KW capacity of Netwind make at Gudimangalam village.
- iv. 17 Windmill of 250 KW capacity of SEPC and 1 Windmill of 500 KW capacity of Vestas make at Karungulam village.
- v. 14 Windmill of 250 KW capacity, 1 Windmill of 251 capacity and 1 Windmill of 252 capacity of Pioneer Wincon make at Kodikurichi village.
- vi. 6 Windmills of 250 KW capacity of SEPC make at North Kavalakurichi village.
- vii. 4 Windmills of 320 KW capacity of Bonus make and 3 Windmills of 500 KW capacity of Vestas make at Panagudi village.
- viii. 2 Windmills of 320 KW capacity of Bonus make at Sanganapuram village
- ix. 1 Windmill of 500 KW capacity of Vestas make at Veeranam village.

Note: Out of the above 64 Windmills, 49 are currently operational

ASSETS DETAILS & LOCATIONS

Windmill Assets in Maharashtra:

- 20 Windmills of 250 KW capacity of SEPC make at Satara District, out of that, 14 are currently operational

Windmill Assets in Karnataka:

- 13 Windmills of 250 KW capacity of SEPC make at Chitradunga District, out of that 11 are currently operational



FINANCIAL HIGHLIGHTS

Particulars	FY2022-23 (Audited) (₹)*	FY2021-22 (Audited) (₹)*	FY 2020-21 (Audited) (₹)*
Total Revenue	24,53,044.15	36,41,226.14	21,97,823.39
EBITDA	12,94,748.71	10,61,856.68	8,95,577.91
PAT	5,33,894.22	7,92,809.18	(4,23,769.72)
Net Worth	26,30,681.80	20,96,787.58	13,03,978.39

**Rupees in hundreds*

Note: Last available audited balance sheet as provided by the SBOD is for FY 2022-23.

LIST OF FINANCIAL CREDITORS

S.No	Name of Creditor	Nature of Claimant	Amount Claimed (₹)	Amount Admitted (₹)
1	Punjab & Sind Bank	Financial- Secured	605,80,89,017.00	372,23,55,429.05
2	Pegasus Assets Reconstruction Pvt. Ltd.	Financial- Secured	191,13,75,818.39	191,13,75,818.39
3	Invent Assets Securitisation & Reconstruction Pvt. Ltd.	Financial- Secured	57,57,98,933.93	57,57,98,933.93
	Total		854,52,63,769.32	620,95,30,181.37

Note: Status of claims admitted as on 20.09.2025. Prospective Resolution Applicants are requested to refer to the Virtual Data Room, IBBI Website and the designated website of the corporate debtor for any change/update in the status of the claims.

LIST OF OPERATIONAL CREDITORS

S. No	Name of Creditor	Nature of Claimant	Amount Claimed (₹)	Amount Admitted (₹)
1	R. Piyarellal Iron & Steel Private Limited	Operational	114,79,10,462.00	114,23,40,385.26
2	MMTC Limited*	Operational	16,11,96,586.00	1.00 (on notional Basis)
3	ESIC	Operational- Govt.	7,38,438.00	7,38,438.00
4	Asst. Commissioner, CGST, BBD Bag	Operational- Govt.	3,09,432.00	3,09,432.00
5	Jt. Commissioner of CT & GST Barbil	Operational- Govt.	3,76,00,232.00	3,76,00,232.00
	Total		134,77,55,150.00	118,09,88,488.26

* An application I.A. (IBC) No. 334(KB)2026 has been filed before the Hon'ble NCLT, Kolkata Bench by MMTC Limited against the decision of the RP for admitting their claim on notional basis, the same is pending for adjudication.

Note: Status of claims admitted as on 20.09.2025. Prospective Resolution Applicants are requested to refer to the Virtual Data Room, IBBI Website and the designated website of the corporate debtor for any change/update in the status of the claims.

INVITATION OF EXPRESSION OF INTEREST- FORM G

A total of three Form Gs had been issued earlier in the matter. The first Form G (Version 1) inviting Expression of Interest (EOI) was published on 19.08.2025 in Financial Express (All Editions) in English, Financial Express (Gujarat Edition) in Gujarati, and Aajkaal (Kolkata Edition) in Bengali. Pursuant to the approval of the Committee of Creditors (CoC), a revised Form G (Version 2) was issued on 03.09.2025, extending the last date for submission of EOI by 09 days, i.e., up to 12.09.2025. Thereafter, based on further deliberations in the 6th CoC meeting, held on 03.11.2025, a third Form G (Version 3) was issued on 07.11.2025.

Further, the Committee of Creditors (CoC), in its 14th meeting held on **04.05.2026**, approved the **re-issuance of Form G**. Consequently, **Form G (Version 4)** was **published on 25.05.2026** through advertisements in *Financial Express* (All India and Ahmedabad editions) and *Aajkaal* (Kolkata edition). A detailed **Invitation for EOI** was issued on 25.05.2026 by way of publication at the web portal <https://ipfairdealsupplies.com/> whereby the last date for submission of EOI has been fixed to **05.06.2026 (06:00 PM)**.

INVITATION OF EXPRESSION OF INTEREST- FORM G

The Form G (Version 4) provides for submission of Expression of Interest for

- Submission of Expression of Interest (EOI) for the Corporate Debtor as a “whole” and in a “consolidated” manner and as a “going concern” (i.e. including all assets that are in possession of the Resolution Professional)

ELIGIBILITY CRITERIA OF PRAs

- **For Private/Public Limited Companies, LLP, Partnership Firm, Body Corporate (incorporated in/outside India):** Minimum Networth of INR. 75 crores as on 31.03.2026
- **For Financial Institutions, Investment Funds, NBFC, Private Equity, Investors, ARCs, AIFs, FPIs etc:** Minimum asset under management (at individual or group level) of INR. 200 crores as on 31.03.2026.
- **For Individual Investors:** A Networth of INR. 25 crores at Individual or at the consortium level as on 31.03.2026

Amount of Process Participation Deposit (“PPD”) and Earnest Money Deposit (“EMD”)



Amount of Process Participation Deposit (“PPD”):

INR. 20.00 Lakhs/- (Rupees Twenty Lakhs only)

(To be submitted/transfer at the time of submission of EOI)



Amount of Earnest Money Deposit (EMD”):

INR. 15.00 Crores/- (Rupees Fifteen Crores only)

(To be submitted/transfer at the time of submission of Resolution Plan)

SITE IMAGES- AHMEDABAD CORPORATE OFFICE



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SITE IMAGES- LAND AT BHARAT MILL COMPOUND, AHMEDABAD



SITE IMAGES- LAND AT BHARAT MILL COMPOUND, AHMEDABAD



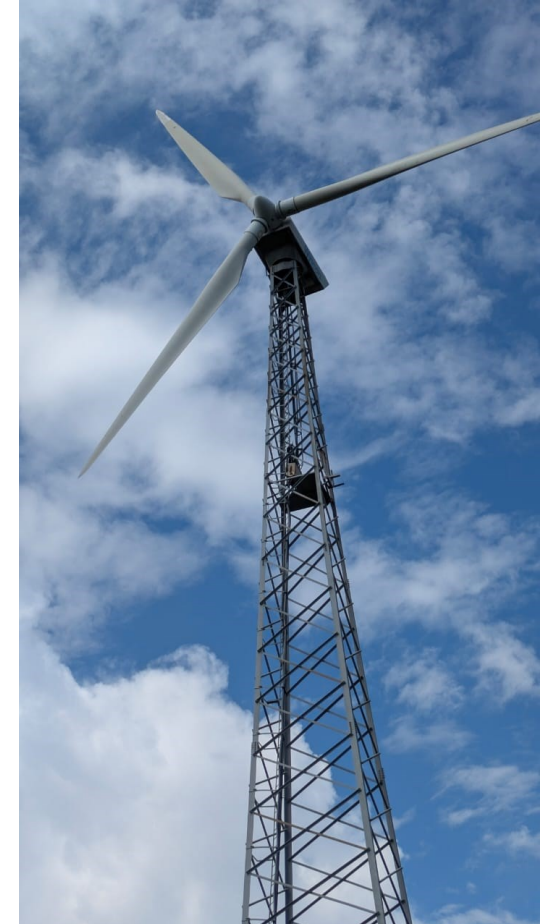
SITE IMAGES OF WINDMILLS- TIRUNELVELI DISTRICT

As identified by the team members of the RP during site visit



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Note: As per list provided by the members of the suspended board of directors and the claim forms

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SITE IMAGES-COIMBATORE



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LOCATION MAP- COIMBATORE DISTRICT

SITE IMAGES - RAJULA COKE OVEN PLANT, GUJARAT



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adding values to value



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SITE IMAGES - GANDHIDHAM COKE OVEN PLANT, GUJARAT



THANK YOU

PREPARED BY:

MR. BIJAY MURMURIA, RESOLUTION PROFESSIONAL

FAIRDEAL SUPPLIES LIMITED

IBBI/IPA-001/IP-N00007/2016-2017/10026